1 2

3

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

Honorable Linda B. Riegle



United States Bankruptcy Judge

Entered on Docket 5June 06, 2012

	LEWIS AND ROCA LLP
6	Robert M. Charles, Jr. (NV 6593)
	John Hinderaker (AZ 018024)
7	3993 Howard Hughes Parkway, Ste. 600
	Las Vegas, Nevada 89169-5996
8	Telephone (702) 949-8320
	Facsimile (702) 949-8321
9	Email: rcharles@lrlaw.com
	jhinderaker@lrlaw.com
10	
	Attorneys for USACM Liquidating Trust
11	

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE
COMPANY,

Case No. BK-S-06-10725-LBR Chapter 11

Stipulated Order Approving Compromise Settlement of Robert Susskind Proof of Claim

The Stipulated Motion for Approval of Compromise Settlement of Proof of Claim of Robert Susskind [DE 9822] ("Stipulated Motion") to settle Proof of Claim No. 10725-01872 filed by Robert Susskind ("Mr. Susskind") came before the Court for consideration. No notice being necessary and good cause appearing,

Debtor.

IT IS ORDERED:

• Approving the Stipulated Motion;

- The USACM Trust is authorized to make a single lump sum distribution of five thousand dollars (\$5,000) in full and complete satisfaction of Proof of Claim 10725-01872 filed by Mr. Susskind in the amount of \$306,214.00. This payment is in addition to payments already made to Mr. Susskind by the USACM Trust pursuant to the court approved first and second distributions;
- Mr. Susskind's response to the Fox Hills 216 objection [DE 8622] is deemed withdrawn and the objection is deemed sustained in accordance with these terms;
- Any remaining unresolved claims made by Mr. Susskind will be deemed disallowed in full;
- Mr. Susskind will accept the foregoing amount in full and complete satisfaction
 of his claim and will not share in future distributions except as to those portions
 of his claims that have already been allowed by the Court;
- All other funds reserved for Mr Susskind's clam will be released from the
 Disputed Claims Reserve and made available to the Trust for whatever purpose
 is appropriate in the administration of the Trust;
- The parties to the stipulated motion are deemed to have mutually released one another from any and all claims;
- The Settlement Conference scheduled for June 11, 2012 at 9:00 a.m. before the Honorable Gregg W. Zive is hereby vacated;
- The status conference scheduled in this matter for July 17, 2012 at 10:00 a.m. is hereby vacated;
- This order will supersede any preceeding orders from this Court that could be considered to conflict with it; and
- Each party shall bear their own costs and attorneys fees..

25

26

1 2 AGREED, AND APPROVED AS TO FORM AND CONTENT: 3 /s/ Robert Susskind 4 Robert Susskind 9900 Wilber May Pkwy, # 206 5 Reno, NV 89521 6 PREPARED AND RESPECTFULLY 7 SUBMITTED BY: LEWIS AND ROCA 8 LLP 9 By /s/ John Hinderaker (AZ 018024) Robert M. Charles, Jr. 10 John Hinderaker (pro hac vice) 11 3993 Howard Hughes Parkway, Ste. 600 Las Vegas, Nevada 89169-5996 12 Telephone: (702) 949-8320 Facsimile: (702) 949-8321 13 Attorneys for USACM Liquidating Trust 14 15 # # # 16 17 18 19 20 21 22 23 24 25

Lewis and Roca LLP 3993 Howard Hughes Parkway Suite 600 Las Vegas, Nevada 89169

26

3